

TRIGANO

Constructeur de libertés

2025/2026 1st Quarter Sales

Paris, January 6, 2026



1. 1st Quarter 2025/2026 Sales



1st Quarter 2025/2026 Sales

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In €M (unaudited figures)	Q1 2026	Q1 2025	Change	Change at constant scope and exch. rate
Motorhomes and caravans *	759.6	716.4	+6.0%	+6.4%
Other leisure activities *	73.8	53.4	+38.2%	-9.9%
Total sales	833.4	769.8	+8.3%	+5.3%

* Following the acquisition of Bio Habitat, Trigano modified the presentation of its segment information (See 2025 Annual Report, note 4.2.6.3)

Motorhomes et caravans

Breakdown of sales

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In €M (unaudited figures)	Q1 2026	Q1 2025	Change	Change at constant scope and exch. rate
Motorhomes	664.9	622.6	+6.8%	+7.1%
Caravans	31.8	28.4	+12.0%	+13.4%
Accessories and others	62.9	65.4	-3.8%	-3.7%
Total motorhomes et caravans	759.6	716.4	+6.0%	+6.4%

Other leisure activities

Breakdown of sales

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In €M (unaudited figures)	Q1 2026	Q1 2025	Change	Change at constant scope and exch. rate
Mobil-homes	38.7	17.2	+125.0%	-23.8%
Trailers	30.9	31.2	-1.0%	-1.3%
Others	4.2	5.0	-16.0%	-16.0%
Total Other leisure activities	73.8	53.4	+38.2%	-9.9%

2. Outlook



Outlook

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- Customers' ongoing interest for very competitive price/equipment products well suited to their tastes and uses, as offered by Trigano, is confirmed.
- Trigano will continue to ramp up production during the second and third quarters to meet demand from distributors as effectively as possible.
- A marked improvement in the business and results is expected for fiscal year 2026 given the healthy trend in commercial activity together with a better use of production capacities.

New motorhome registrations in Europe

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	November			September – November				
	2026	2025	%	% excl. VW	2026	2025	%	% excl. VW
Germany	4,287	3,799	+12.8%	+7.1%	13,844	13,232	+4.6%	-0.1%
France	1,568	1,870	-16.1%	-17.0%	4,501	5,385	-16.4%	-16.3%
Italy	414	452	-8.4%	-8.0%	1,272	1,259	+1.0%	-1.1%
Spain (excl. second reg.)	473	340	+39.1%	+35.9%	1,192	1,184	+0.7%	+6.7%

Source: Trigano from CIVD data

	September – November			
	2026	2025	%	% excl. VW
Total Europe	28,308	28,878	-2.0%	-2.2%

Source: Trigano from CIVD data