

**TRIGANO**

Constructeur de libertés

**2025/2026  
3<sup>rd</sup> Quarter  
Sales**

*Paris, June 24, 2026*



# 1. 3<sup>rd</sup> Quarter 2025/2026 Sales



# 3<sup>rd</sup> Quarter 2025/2026 Sales

in €M	Q3 2026	Q3 2025	Change	Change at constant scope and exch. rate
Motorhomes and caravans	985.9	968.2	+1.8%	+1.7%
Other leisure activities	176.3	176.0	+0.2%	+0.2%
<b>Total Sales</b>	<b>1,162.2</b>	<b>1,144.2</b>	<b>+1.6%</b>	<b>+1.5%</b>

in €M	YTD Q3 2026	YTD Q3 2025	Change	Change at constant scope and exch. rate
Motorhomes and caravans	2,550.2	2,436.0	+4.7%	+4.8%
Other leisure activities	391.4	383.4	+2.1%	-4.6%
<b>Total Sales</b>	<b>2,941.6</b>	<b>2,819.4</b>	<b>+4.3%</b>	<b>+3.5%</b>

# Motorhomes and caravans

## Breakdown of sales

in €M	Q3 2026	Q3 2025	Change	Change at constant scope and exchange rate
Motorhomes	847.2	835.9	+1.4%	+1.3%
Caravans	40.9	34.9	+17.2%	+17.2%
Accessories and others	97.8	97.4	+0.4%	-0.2%
<b>Total Motorhomes and caravans</b>	<b>985.9</b>	<b>968.2</b>	<b>+1.8%</b>	<b>+1.7%</b>

in €M	YTD Q3 2026	YTD Q3 2025	Change	Change at constant scope and exchange rate
Motorhomes	2,220.9	2,122.5	+4.6%	+4.8%
Caravans	106.9	92.0	+16.2%	+16.4%
Accessories and others	222.4	221.5	+0.4%	-0.5%
<b>Total Motorhomes and caravans</b>	<b>2,550.2</b>	<b>2,436.0</b>	<b>+4.7%</b>	<b>+4.8%</b>

# Other leisure activities

## Breakdown of sales

in €M	Q3 2026	Q3 2025	Change	Change at constant scope and exch. rates
Mobile homes	115.6	113.8	+1.6%	+1.6%
Trailers	47.5	47.8	-0.6%	-0.8%
Other	13.2	14.4	-8.3%	-7.6%
<b>Total Other leisure activities</b>	<b>176.3</b>	<b>176.0</b>	<b>+0.2%</b>	<b>+0.2%</b>

in €M	YTD Q3 2026	YTD Q3 2025	Change	Change at constant scope and exch. rates
Mobile homes	253.8	245.6	+3.3%	-7.0%
Trailers	115.1	113.2	+1.7%	+1.5%
Other	22.5	24.6	-8.5%	-8.5%
<b>Total Other leisure activities</b>	<b>391.4</b>	<b>383.4</b>	<b>+2.1%</b>	<b>-4.6%</b>

## 2. Outlook



- Improvement in results for the financial year, along with strong cash generation, expected by the end of August 2026.
- Repurchase of 300,000 shares in recent weeks (€45.6 million). Will continue into the fourth quarter.
- Confidence in the fundamentals of the motorhome market. Continued growth of the market (+2.3% for the season to the end of May – 9 months) in a particularly adverse international economic and political environment.
- Trigano's product positioning in the entry-level and mid-range segments is a decisive advantage. Positive reception by distributors of the 2027 product ranges.

# New motorhome registrations Europe

	December – February				March – May				September – May			
	2026	2025	%	% excl. VW	2026	2025	%	% excl. VW	2026	2025	%	% excl. VW
Allemagne	16,846	11,709	+43.9%	+36.0%	24,290	27,854	-12.8%	-17.5%	54,980	52,795	+4.1%	-1.4%
France	7,378	5,407	+36.5%	+40.6%	7,854	8,980	-12.5%	-11.3%	19,733	19,772	-0.2%	+1.4%
Italie	1,989	1,706	+16.6%	+21.0%	3,266	2,980	+9.6%	+11.2%	6,527	5,945	+9.8%	+11.3%
Espagne*	1,760	1,057	+66.5%	+76.8%	2,247	1,929	+16.5%	+8.2%	5,199	4,170	+24.7%	+25.1%

\*Excluding second registrations  
Source: Trigano from CIVD data

	December – February				March – May				September – May			
	2026	2025	%	% excl. VW	2026	2025	%	% excl. VW	2026	2025	%	% excl. VW
Total Europe*	35,703	26,156	+36.5%	+36.0%	51,691	58,413	-11.5%	-13.3%	117,305	114,646	+2.3%	+0.7%

\* Does not include May data for the UK and other minors  
Source: Trigano from CIVD data