

TRIGANO

Constructeur de libertés

2025/2026 Sales

Paris, September 23, 2026



1. 2025/2026 Sales



in €M	Q4 2026	Q4 2025	Change	Change at constant scope and exch. rate
Motorhomes and caravans	775.3	759.6	+2.1%	+1.7%
Other leisure activities	83.1	81.2	+2.3%	+2.2%
Total sales	858.4	840.8	+2.1%	+1.7%

in €M	FY 2026	FY 2025	Change	Change at constant scope and exch. rate
Motorhomes and caravans	3,325.5	3,195.6	+4.1%	+4.1%
Other leisure activities	474.5	464.6	+2.1%	-3.4%
Total Sales	3,800.0	3,660.2	+3.8%	+3.1%

Motorhomes and caravans

Breakdown of sales

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in €M	Q4 2026	Q4 2025	Change	Change at constant scope and exchange rate
Motorhomes	651.8	638.1	+2.1%	+1.7%
Caravans	30.1	27.4	+9.9%	+9.9%
Accessories and others	93.4	94.1	-0.7%	-0.5%
Total Motorhomes and caravans	775.3	759.6	+2.1%	+1.7%

in €M	FY 2026	FY 2025	Change	Change at constant scope and exchange rate
Motorhomes	2,877.2	2,760.6	+4.2%	+4.2%
Caravans	137.0	119.4	+14.7%	+14.9%
Accessories and others	311.3	315.6	-1.4%	-1.2%
Total Motorhomes and caravans	3,325.5	3,195.6	+4.1%	+4.1%

Other leisure activities

Breakdown of sales

in €M	Q4 2026	Q4 2025	Change	Change at constant scope and exch. rates
Mobile homes	36.8	36.9	-0.3%	-0.3%
Trailers	35.2	33.1	+6.3%	+6.0%
Other	11.1	11.2	-0.9%	-0.9%
Total Other leisure activities	83.1	81.2	+2.3%	+2.2%

in €M	FY 2026	FY 2025	Change	Change at constant scope and exch. rates
Mobile homes	290.6	282.5	+2.9%	-6.1%
Trailers	150.3	146.3	+2.7%	+2.5%
Other	33.6	35.8	-6.1%	-5.9%
Total Other leisure activities	474.5	464.6	+2.1%	-3.4%

2. Outlook



- Positive reception for the 2027 model lineup and distributors' confidence in Trigano, driving an increase in the order book.
- Strong visitor numbers at the fall trade shows and fairs, but still to be translated in growth in motorhome sales to private customers in a context of consumer caution.
- As a consequence, planning set to keep motorhome production stable in the first half-year. Trigano will continue to monitor changes in demand.
- Regarding mobile homes, wait-and-see approach on the part of major corporate clients in a context characterized by uncertainties in France, but market fundamentals remain strong.

New motorhome registrations Europe

	September – August			
	2026	2025	%	% excl. VW
Germany	72,432	73,691	-1.7%	-6.7%
France	25,711	27,356	-6.0%	-4.7%
Italy	8,132	7,704	+5.6%	+7.2%
Spain*	7,254	5,935	+22.2%	+23.1%

**excluding second registrations*

Source: national manufacturers' associations (some data may include estimates)

	September – August			
	2026	2025	%	% excl. VW
Total Europe*	159,824	159,781	+0.0%	-2.0%

** data for the United Kingdom and certain minor countries based on a 12-month rolling period from August 2025 to July 2026*

Source: national manufacturers' associations (some data may include estimates)

4. Share buy-back program and payment of an interim dividend

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Share buy-back program and interim dividend

- The Executive Board has decided:
 - to maintain the share buy-back program
 - the payment of an interim dividend of €2.40 per share
 - Detachment on September 29, 2026
 - Payment from October 1, 2026