

TRIGANO

Constructeur de libertés

2024/2025 Sales

Paris, September 24, 2025



1. 2024/2025 Sales



€M	Q4 2025	Q4 2024	Change	Change at constant scope and exch. rate
Leisure Vehicles	799.0	830.5	-3.8%	-5.7%
Leisure Equipment	41.8	43.8	-4.6%	-4.6%
Total sales	840.8	874.3	-3.8%	-5.6%

€M	FY 2025	FY 2024	Change	Change at constant scope and exch. rate
Leisure Vehicles	3,483.1	3,741.6	-6.9%	-11.5%
Leisure Equipment	177.1	184.7	-4.1%	-3.5%
Total sales	3,660.2	3,926.3	-6.8%	-11.1%

Leisure vehicles

Breakdown of sales

€M	Q4 2025	Q4 2024	Change	Change at constant scope and exch. rate
Motorhomes	638.1	690.8	-7.6%	-7.5%
Caravans	27.4	30.4	-9.9%	-10.2%
Mobile homes	31.8	12.1	+162.8%	+52.1%
Accessories for LV	77.6	72.9	+6.4%	+4.0%
Others	24.1	24.3	-0.8%	-7.4%
Total LV	799.0	830.5	-3.8%	-5.7%

€M	FY 2025	FY 2024	Change	Change at constant scope and exch. rate
Motorhomes	2,760.6	3,131.1	-11.8%	-12.2%
Caravans	119.4	176.7	-32.4%	-32.0%
Mobile homes	256.2	101.7	+151.9%	+8.7%
Accessories for LV	274.9	263.6	+4.3%	+0.5%
Others	72.0	68.5	+5.1%	-6.0%
Total VDL	3,483.1	3,741.6	-6.9%	-11.5%

Leisure equipment

Breakdown of sales

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€M	Q4 2025	Q4 2024	Change	Change at constant scope and exch. rate
Trailers	33.1	34.8	-4.9%	-4.9%
Other LE	8.7	9.0	-3.3%	-3.3%
Total LE	41.8	43.8	-4.6%	-4.6%

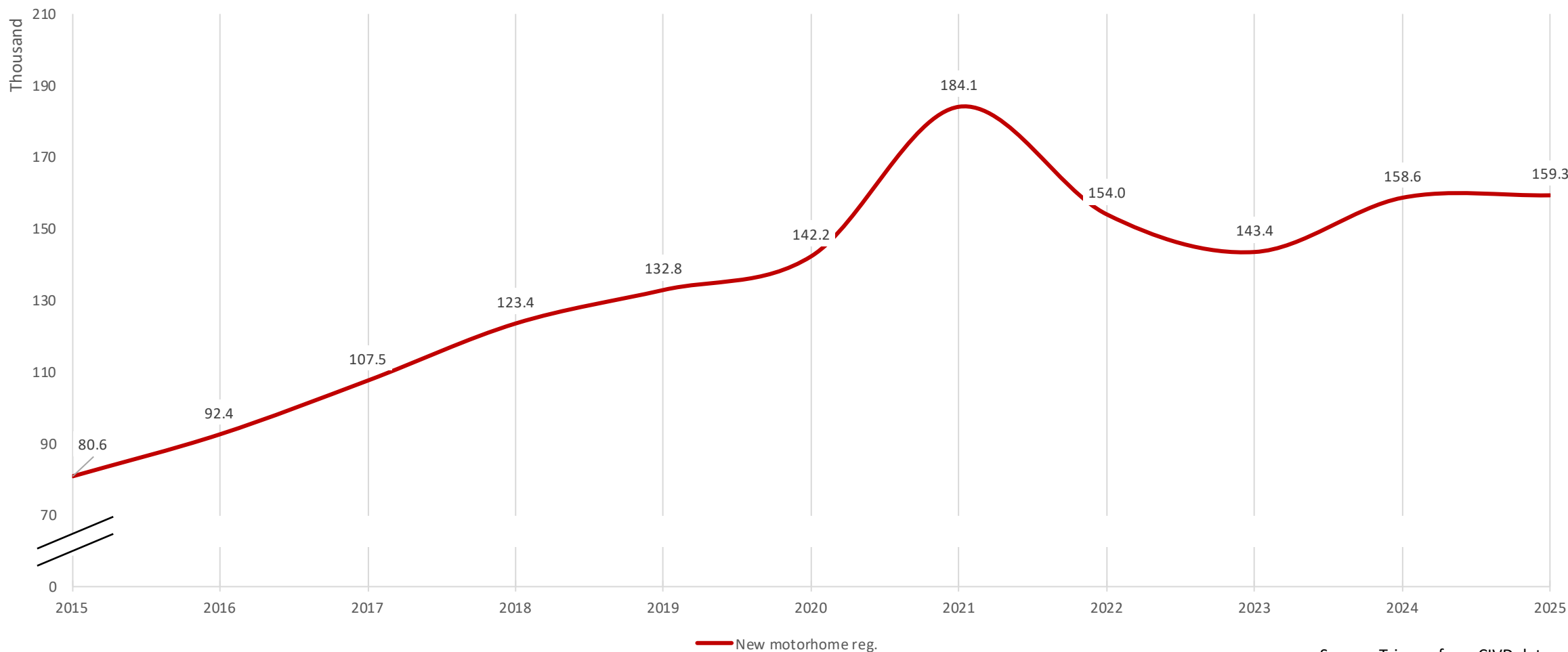
€M	FY 2025	FY 2024	Change	Change at constant scope and exch. rate
Trailers	146.3	148.3	-1.3%	-0.5%
Other LE	30.8	36.4	-15.4%	-15.7%
Total LE	177.1	184.7	-4.1%	-3.5%

2. Outlook



- The European market for new motorhome registrations continues to show slight growth this season (+0.7%).
- The first fall trade shows report record attendance.
 - With 269,000 visitors this year, the Düsseldorf Caravan Salon reports its second busiest year since its inception.
 - The Parma trade show reports its highest attendance in the past 10 years.
 - Trigano has a very strong level of order intake for 2026 collection products in normal commercial conditions, generating a quality margin for Trigano.
- The positive reception of the new product ranges by customers, the good level of order intake and the non-recurring destocking at the dealers, whose Trigano product inventories have normalized, should support business growth in the 2025/2026 fiscal year.

New motorhome registrations in Europe



Source: Trigano from CIVD data

* Includes estimates for August 2025 figures from UK and other minor geographies not yet published

New motorhome registrations in Europe

	September – August			
	2025	2024	%	% excl. VW
Germany	73,691	73,874	-0.2%	5.9%
France	27,356	25,637	6.7%	9.0%
Italy	7,704	6,859	12.3%	16.6%
Spain (incl. second reg.)*	9,734	9,723	0.1%	13.5%
Spain (excl. second reg.)	5,936	6,493	-8.6%	10.8%

* Source: Trigano from ASEI CAR data

Source: Trigano from CIVD data

	September – August			
	2025	2024	%	% excl. VW
Total Europe*	158,174	157,015	0.7%	6.9%

* Does not include August figures for UK and other minor geographies

Source: Trigano from CIVD data

4. Payment of an interim dividend



- The Executive Board has decided the payment of an interim dividend of €1.85 per share
 - Detachment on October 6, 2025
 - Payment from October 8, 2025